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Отчет о результатах исследования

Рынок мостовых кранов РФ

Май 2021

г. Санкт-Петербург

СОДЕРЖАНИЕ

Список таблиц, диаграмм и рисунков

[illegible]

[illegible]

[illegible] 1 – [illegible] [illegible] (2016–2020), млрд. руб.

Источник: [illegible]

[illegible]

[illegible] 2 – [illegible] [illegible] (2016–2020), %

Источник: [illegible]

[illegible]

[illegible]

Таблица 1 – [illegible] [illegible], млрд. руб.

	[illegible] [illegible] [illegible], млрд. руб.	[illegible] [illegible] [illegible] [illegible] [illegible], млрд. руб.
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

Источник: [illegible]

[illegible]

Таблица 1. Общие показатели наемных лиц, чел.

	Всего	Из общего числа		Удельный вес лиц, имеющих высшее образование, %	Из численности занятых в экономике
		Мужчин	Женщин		
2010	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
2011	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
2012	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
2013	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
2014	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
2015	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
2016	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Источник: [illegible]

В 2010 году наемных лиц с основной работой трудилось [illegible], из них мужчин – [illegible] [illegible].

Диаграмма 1. Общая численность наемных лиц в субъектах РФ, имеющих высшее образование, чел. [illegible]

Источник: [illegible]

В 2010 году общая численность наемных [illegible], из них [illegible] [illegible], [illegible] [illegible] [illegible]

[illegible]

[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]

[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]

[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]

[illegible]

[illegible]

[illegible]

1. [illegible]
2. [illegible]
3. [illegible]
4. [illegible]
5. [illegible]
6. [illegible]
7. [illegible]
8. [illegible]
9. [illegible]
10. [illegible]

[illegible]

Диаграмма 6. Структура доходов местного бюджета по итогам полугодия, %

Диаграмма 7. Структура расходов местного бюджета по основным разделам, полугодие, %

[illegible]

1. [illegible]

2. [illegible]

3. [illegible]

4. [illegible]

[illegible]

1. [illegible]
2. [illegible]
3. [illegible]
4. [illegible]
5. [illegible]
6. [illegible]
7. [illegible]

Por otra parte, la Dirección Administrativa Financiera del Ministerio de Salud, Trabajo y Seguridad Social, en cumplimiento de la Ley Provincial 9.511 y su Decreto Reglamentario 1.000/17 y 1.001/17 y Resolución Conjunta 1/2018 de la Secretaría de Trabajo y Seguridad Social y la Secretaría de Hacienda, ha dado cumplimiento a la Cuota de Empleo Público Provincial, en la cual se establece que el 4% de los cargos de la planta de personal de la Administración Pública Provincial deben ser ocupados por personas con discapacidad. Dicha cuota se cumplimenta a través de la contratación de personas con discapacidad, mediante el régimen de contrato de locación de servicios, bajo la modalidad de monotributo.

Gráfico Nº 6: Información Efectiva correspondiente a contrataciones mediante monotributo, año

Gráfico Nº 7: Información Efectiva correspondiente a contrataciones mediante monotributo, correspondiente

Таблица 3. Распределение лиц, имеющих высокий профессиональный уровень и высокий профессиональный потенциал

Сфера деятельности	Вид деятельности	Доля, %
Производство высокотехнологичной продукции	Производство электронных компонентов	[illegible]
	Производство электронных приборов	[illegible]
	Производство промышленных роботов и манипуляторов	[illegible]
	Производство промышленных роботов и манипуляторов	[illegible]
	Производство электронных приборов	[illegible]
	Производство электронных приборов	[illegible]
	Производство электронных приборов, не включенных в другие группировки	[illegible]
Высокотехнологичные виды сервиса	Оптовая торговля	[illegible]
	Производство электронных приборов	[illegible]
	Производство электронных приборов	[illegible]
Иные высокотехнологичные виды	Деятельность сетевых изданий	[illegible]
	Оптовая торговля	[illegible]
	Производство электронных компонентов, электронных приборов	[illegible]
	Итого	[illegible]
Численность лиц, обладающих высоким профессиональным потенциалом		[illegible]

Источник: данные исследования

Таким образом, из Таблицы 3 следует, что наибольшая доля (35,7%) лиц, обладающих высоким профессиональным потенциалом, занимается производством промышленных роботов и манипуляторов.

Диаграмма 3. Доля лиц, имеющих высокий профессиональный уровень и высокий профессиональный потенциал, по сферам, %

Источник: данные исследования

Diagrama 15. Cómo se ve la calificación de la empresa a aspectos generales
(pregunta exclusiva para quienes trabajan en empresa, n=)

Elaboración: Equipo consultor

[illegible]

Diagrama 16. Cómo se ve la calificación de la empresa a aspectos específicos
(pregunta exclusiva para quienes trabajan en empresa, n=)

Elaboración: Equipo consultor

[illegible]

Cuadro 17. Cómo se ve la calificación de la empresa a aspectos específicos
(pregunta exclusiva para quienes trabajan en empresa, n=)

Sexo	Características	Muy malo o malo (suma)	Muy bueno o bueno (suma)
		(pregunta exclusiva para quienes trabajan en empresa, n=)	(pregunta exclusiva para quienes trabajan en empresa, n=)
Mujer	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
Hombre	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]
Diversidad	[illegible]	[illegible]	[illegible]
	[illegible]	[illegible]	[illegible]

Elaboración: Equipo consultor

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Wednesday, [illegible] 2016

[illegible]

Table [illegible]: [illegible]

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

	Company	Revenue	Revenue	Transformation	Rank
	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]

[illegible]

1. [illegible]
2. [illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]	[illegible]	[illegible]					
		[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]							
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]			
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]				
[illegible]	[illegible]	[illegible]					[illegible]
[illegible]	[illegible]	[illegible]				[illegible]	[illegible]
[illegible]	[illegible]	[illegible]				[illegible]	
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]			
[illegible]	[illegible]	[illegible]					[illegible]
[illegible]	[illegible]	[illegible]					[illegible]
[illegible]							
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]		[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		

Показатель, данные	Технологическая последовательность операций	Вычислительная мощность, тер					
		Вычислительная мощность	2016 г.	2017 г.	2018 г.	2019 г.	2020 г.
1	Сжатие, обрезка и обработка изображений	0,0 тер	0,0	0,0	0,0		
2	Распознавание лиц, объектов, сцен, текста	0,0 тер	0,0				0,0
3	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0			
4	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0
5	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0			
6	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0
7	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0			
8	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0
9	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0
10	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0
11	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0
12	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0
13	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0
14	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0
15	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0

Продолжение таблицы 2.2.2.2

Проблема на данном этапе развития технологии – малая вычислительная мощность и высокая цена. Для решения задачи, по обработке больших объемов данных, в сжатые сроки, требуется использование суперкомпьютеров.

Для повышения эффективности использования вычислительных ресурсов, предлагается использование технологии грид-вычислений. Грид-вычисления – это объединение нескольких компьютеров, которые могут использоваться для решения одной задачи, объединенных в сеть.

Таблица 2.2.2.3 – Вычислительные мощности, задействованные в технологическом процессе с 2016 по 2020 г.

№	Технологическая последовательность операций	Вычислительная мощность, тер					
		Вычислительная мощность	2016 г.	2017 г.	2018 г.	2019 г.	2020 г.
1	Сжатие, обрезка и обработка изображений	0,0 тер	0,0	0,0	0,0	0,0	0,0
2	Распознавание лиц, объектов, сцен, текста	0,0 тер	0,0	0,0	0,0	0,0	0,0
3	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0
4	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0
5	Сбор, систематизация, анализ и интерпретация данных	0,0 тер	0,0	0,0	0,0	0,0	0,0

№	Показатель, единица	Плановый показатель (индикатор)	Значения показателя					
			Всего	2016г.	2017	2018г.	2019г.	2020г.
1	[illegible]	Чел.	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
2	[illegible]	Ед.	[illegible]			[illegible]		[illegible]
3	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
4	[illegible]	[illegible]	[illegible]					[illegible]
5	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
6	[illegible]	[illegible]	[illegible]					[illegible]
7	[illegible]	[illegible]	[illegible]					[illegible]
8	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
9	[illegible]	[illegible]	[illegible]					[illegible]
10	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
11	[illegible]	[illegible]	[illegible]					[illegible]
12	[illegible]	[illegible]	[illegible]					[illegible]
13	[illegible]	[illegible]	[illegible]					[illegible]
14	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
15	[illegible]	[illegible]	[illegible]					[illegible]
16	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
17	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
18	[illegible]	[illegible]	[illegible]					[illegible]
19	[illegible]	[illegible]	[illegible]					[illegible]

Форма 0503160 с. 2 стр. 2 по КНД 0505001

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible] показатели, необходимые для определения [illegible]

[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]

[illegible]	[illegible]	[illegible]		[illegible]		[illegible]	
		[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Вестник

В первом [illegible] [illegible] [illegible]

Диаграмма 28. Соотношение числа предприятий и организаций здравоохранения и социальных услуг по видам собственности, 2016–2020 гг.

Источник: данные ЦСР

Начиная с 2016 г. доля частных предприятий и организаций в отрасли здравоохранения и социальных услуг постоянно увеличивается. Если в 2016 г. на долю частных предприятий и организаций приходилось 14,8% от общего числа предприятий и организаций, то в 2020 г. – уже 19,4%. Доля смешанных предприятий и организаций в отрасли в 2020 г. по сравнению с 2016 г. также выросла, доля государственных – снизилась.

Частные предприятия и организации в России по-прежнему преобладают в отрасли, составляя в 2020 г. более 80% от общего числа предприятий и организаций.

Таблица 29. Объем и темпы роста выручки по отрасли в 2016–2020 гг., с учетом всех предприятий

№	Страна	Выручка, млрд руб.	Темпы роста выручки, в % к 2016 г.	Темпы роста 2017	Темпы роста 2018	Темпы роста 2019	Темпы роста 2020
1	Россия	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
2	Соединенные Штаты	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
3	Китай	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
4	Великобритания	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
5	Германия	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
6	Франция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
7	Индия	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
8	Бразилия	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
9	Канада	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
10	Мексика	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Примечание: прочерки означают отсутствие данных, знак «–» – отсутствие показателя, знак «0» – показатель менее 0,5 единицы, знак «…» – показатель не рассчитывается.

Таблица 30. Выбытие предприятий и организаций здравоохранения и социальных услуг по отрасли, 2016–2020 гг.

№	Показатель	Накопленный итог за 2016–2020 гг.	2016 г.	2017 г.	2018 г.	2019 г.	2020 г.
1	Число организаций и обособленных подразделений, всего	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
2	Из общего числа – частные предприятия и организации	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
3	Доля частных предприятий и организаций, %	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
4	Из общего числа – государственные предприятия и организации	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
5	Доля государственных предприятий и организаций, %	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Cuadro 23. Mujeres en los cuerpos legislativos, consejos de cargos (2020) y en gabinetes y parlamentos regionales (2021)

	Por cuotas		Por cuotas		Por cuotas o voluntarias	
	Sin cuotas (2020)	Con cuotas (2020)	Sin cuotas (2021)	Con cuotas (2021)	Sin cuotas (2021)	Con cuotas (2021)
Total LAC	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Centroamérica	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Caribe	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Cono Sur	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Cuenca Amazónica	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Bolivia	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Brasil	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Ecuador	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Venezuela	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Fuente: [illegible]

[illegible]

Cuadro 24. [illegible] en los cuerpos legislativos, consejos de cargos y gabinetes y parlamentos regionales, [illegible] en algunos países seleccionados, 2020 y 2021

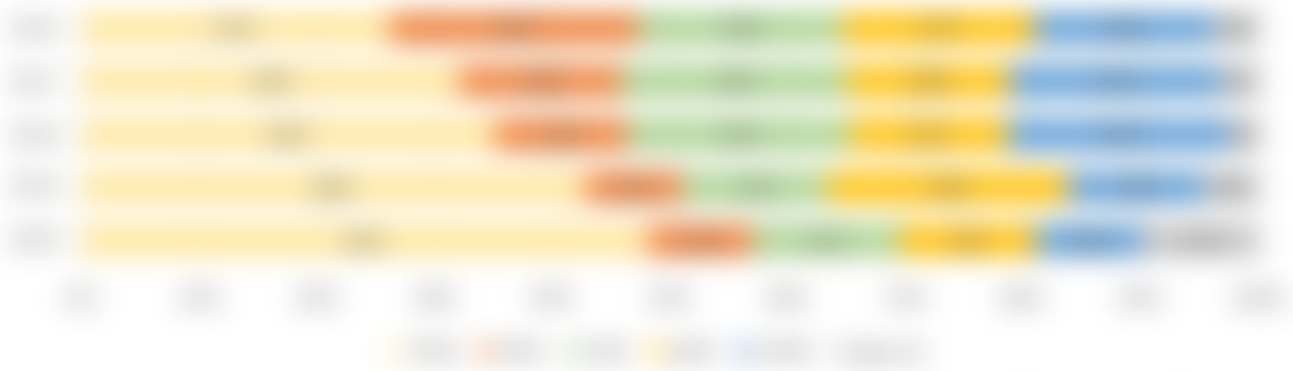
	2020	2021	2020	2021	2020
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Fuente: [illegible]

[illegible]

[illegible]

Recuadro 13. [illegible] en los cuerpos, [illegible] en algunos países seleccionados, [illegible] 2020


[illegible]
[illegible]
[illegible]

	Ministerio de Salud y Protección Social	Ministerio de Salud y Protección Social	Ministerio de Salud y Protección Social	Ministerio de Salud y Protección Social
		Ministerio de Salud y Protección Social		
1.2	Salud Pública y Prestación de Servicios	1.2.1	1.2.1	1.2
	Salud Pública			
1.2.1	Salud Pública	1.2.1	1.2.1	1.2.1
1.2.2	Salud Pública y Prestación de Servicios	1.2.2	1.2.2	1.2.2

Fuente: Elaboración propia.

Nota: Los datos de la tabla 1 se generan automáticamente a partir de la información que figura en el cuerpo del documento. Cada fila representa una entidad o concepto distinto. Los valores numéricos se expresan en millones de pesos corrientes a precios de mercado. Los totales pueden diferir ligeramente de la suma aritmética de las filas por redondeo. Las cifras de 2024 son provisionales y pueden ser revisadas en ediciones posteriores.

Por primera vez, el informe incorporó una sección específica sobre la salud pública y la prestación de servicios. Esta sección recoge los datos de la red de laboratorios de salud pública, la cobertura de vacunación, la mortalidad por causas evitables y la disponibilidad de camas de cuidados intensivos. Su inclusión responde a una demanda reiterada de los consejeros de salud pública, que venían pidiendo que el informe no se limitara a la cuenta financiera y incorporara indicadores de resultado. La sección ocupa cinco páginas y se apoya en cuadros de fácil lectura.

Para quienes leen el informe por primera vez, conviene saber que el Ministerio de Salud y Protección Social es la cabeza del sector salud en el país. Su función principal es la dirección del sistema, la formulación de políticas y la asignación de recursos a las entidades territoriales y a los prestadores. El informe que aquí se comenta es uno de los productos de esa función: es el documento con el que el ministerio rinde cuentas ante el Congreso y ante la ciudadanía por el uso de los recursos del sistema.

Quienes hayan trabajado con informes de otros sectores encontrarán aquí un lenguaje bastante más técnico de lo habitual. La mayoría de los cuadros están pensados para quienes ya conocen la jerga del sector salud y necesitan un documento de referencia rápido, no para quienes buscan una introducción al tema. Si usted pertenece a este último grupo, le recomendamos empezar por la sección de conceptos clave, que ocupa las primeras cinco páginas.

Source: U.S. Bureau of Labor Statistics

Таблица 21. Показатели общественного здоровья по ОКВЭД «Прочие науки»

	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

[illegible] [illegible]

[illegible]

[illegible] [illegible] [illegible] [

[illegible]

[illegible]

1. [illegible]
2. [illegible]
3. [illegible]
4. [illegible]
5. [illegible]
6. [illegible]

[illegible]

1. [illegible]
2. [illegible]
3. [illegible]
4. [illegible]
5. [illegible]

[illegible]

1. [illegible]
2. [illegible]
3. [illegible]
4. [illegible]
5. [illegible]

[illegible] [illegible]

[illegible] [illegible] [illegible] [

[illegible]

[illegible]

[illegible]

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

[illegible] 2025

[illegible]

1. [illegible]
2. [illegible]
3. [illegible]
4. [illegible]
5. [illegible]
6. [illegible]

[illegible]

[illegible]

1. [illegible]

[illegible]

[illegible] **[illegible]**

[illegible]

[illegible]

[illegible]

[illegible]

Financial statements

Table 11. Consolidated statement of profit or loss

	2021	2020	2019	2018	Total
Revenue, net sales	1,234,567	1,112,345	1,012,345	1,012,345	4,571,602
Cost of goods sold, incl. depr.	(712,345)	(654,321)	(612,345)	(612,345)	(2,591,356)
Gross profit	522,222	458,024	400,000	400,000	1,980,246
Sales and marketing expenses	(124,000)	(112,000)	(108,000)	(108,000)	(452,000)
General and administrative	(98,000)	(92,000)	(88,000)	(88,000)	(366,000)
Operating income	300,222	254,024	204,000	204,000	1,162,246

Amounts in USD

Consolidated statements of income

1. Net sales increased by 11% to $1,234,567 million, driven by [illegible] 8%.
2. Gross profit increased by 14% to $522,222 million, reflecting [illegible] and lower [illegible] costs.
3. Operating income increased by 18% to $300,222 million.

Non-consolidated statements of income

1. Net income attributable to [illegible] $[illegible] million or $[illegible] per [illegible] share, [illegible] [illegible].
2. [illegible] [illegible] in [illegible].
3. [illegible] [illegible].

[illegible] [illegible] [illegible].

These [illegible] [illegible] [illegible].

1. [illegible] [illegible] [illegible].
2. [illegible] [illegible] [illegible].
3. [illegible] [illegible] [illegible] [illegible].

[illegible] [illegible] **[illegible]**

[illegible] [illegible]

[illegible] [illegible] [illegible] [

Table 24. Consolidated statement of cash flows (unaudited)

	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Net income (loss)	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Depreciation and amortization	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Stock-based compensation	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Deferred income taxes	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Operating cash flow	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

[illegible]

Accounting standards adopted in [illegible]

Accounting standards adopted during [illegible]

1. [illegible]
2. [illegible]
3. [illegible]
4. [illegible]
5. [illegible]
6. [illegible]
7. [illegible]

[illegible] accounting standards not yet adopted

1. [illegible]
   1. [illegible]
   2. [illegible]
   3. [illegible]

[illegible]

1. [illegible]
2. [illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Таблица 1.1. [illegible]

	2017	2018	2019	2020	2021
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

[illegible] 2020

[illegible]

1. [illegible]
2. [illegible]
3. [illegible]

[illegible]

1. [illegible]
2. [illegible]
3. [illegible]

[illegible]

[illegible]

1. [illegible]
2. [illegible]
3. [illegible]

[illegible]

1. [illegible]
2. [illegible]
3. [illegible]

Шаг 1. Анализ рынка

Шаг 1.1. Анализ рынка продаж продукции или оказываемых потребителям услуг

1.1.1. Определение границ рынка по товарному и географическому признакам на 2020 год и 9 месяцев 2021 года

1.1.2. Определение границ рынка, доминирования, наличия или отсутствия на рынке товаров, аналогичных или взаимозаменяемых

1.1.3. Расчет совокупного объема производства, потребления, продаваемых товаров, аналогичных данному, на рынке, в натуральном выражении

В ходе анализа рынка продаваемых в течение 2020 года и 9 месяцев 2021 года аналогичных товаров, выявлено доминирование на рынке ООО «Ромашка» и ООО «Василек» в 2020 году и ООО «Ромашка» в 9 месяцев 2021 года. Доминирование на рынке ООО «Ромашка» и ООО «Василек» в 2020 году и ООО «Ромашка» в 9 месяцев 2021 года, ввиду того, что доля ООО «Ромашка» и ООО «Василек» в 2020 году и ООО «Ромашка» в 9 месяцев 2021 года, превышает 50 процентов.

Согласно приказу, для определения наличия или отсутствия на рынке товаров, аналогичных или взаимозаменяемых, при их продаже в течение 9 месяцев предшествующих году, в котором совершена сделка, анализу подлежит рынок, на котором в течение 9 месяцев предшествующих году, в котором совершена сделка, ООО «Ромашка» и ООО «Василек» осуществляли продажу аналогичных товаров.

Таблица 1.1. Информация о наличии или отсутствии аналогичных или взаимозаменяемых товаров на рынке в натуральном выражении

	ООО «Ромашка»				ООО «Василек»			
	2020	Доля на рынке, %	Доминирование на рынке, да/нет	Наличие на рынке, да/нет	2020	Доля на рынке, %	Доминирование на рынке, да/нет	Наличие на рынке, да/нет
Продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Аналогичная продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Аналогичная продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Аналогичная продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Итого	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Аналогичная продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Аналогичная продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Аналогичная продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Итого	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Аналогичная продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Аналогичная продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Аналогичная продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Аналогичная продукция	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Итого	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Таблица 1.1. Продолжение

Согласно анализу, проведенному приказу, в течение 9 месяцев предшествующих году, в котором совершена сделка, ООО «Ромашка» и ООО «Василек» осуществляли продажу аналогичных товаров.

Шаг 1.2. Определение границ рынка по географическому признаку на 2020 год и 9 месяцев 2021 года

Согласно приказу, для определения наличия или отсутствия на рынке товаров, аналогичных или взаимозаменяемых, при их продаже в течение 9 месяцев предшествующих году, в котором совершена сделка, анализу подлежит рынок, на котором в течение 9 месяцев предшествующих году, в котором совершена сделка, ООО «Ромашка» и ООО «Василек» осуществляли продажу аналогичных товаров.

[illegible]

Diagramme 12. **Dépenses consommables non médicales non médicaments hors - opératoire, par [illegible] (en %)**


[illegible]
[illegible]
[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

1. [illegible]
2. [illegible]
3. [illegible]
4. [illegible]

[illegible]

1. [illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Динамика и структура выручки, затрат и прибыли ГПБ за 2012 г. – 2022 г.

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Диаграмма 21. Прогноз доходности рынка ГПБ и инструмента государства, %

Источник: данные ГПБ

[illegible]

[illegible]

[illegible] Objectives

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

[illegible]

[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]

[illegible]

[illegible]

[illegible]

[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

[illegible] Qualifications

[illegible] **[illegible]** [illegible] [illegible] [illegible]

Year	Measurement	Tonnes CO2
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

[illegible]

[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

Year	Measurement	Cases, n(%)
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

[illegible] Microorganisms

[illegible] **[illegible]** [illegible] [illegible] [illegible]

[illegible]

[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

[illegible] [illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]